

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):  TELEPHONE NO.: _____ FAX NO. (Optional): _____ E-MAIL ADDRESS (Optional): _____ ATTORNEY FOR (Name): _____	FOR COURT USE ONLY
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF NAPA</b> STREET ADDRESS: 825 Brown Street MAILING ADDRESS: 825 Brown Street CITY AND ZIP CODE: Napa, CA 94559	
MARRIAGE OF PETITIONER:  RESPONDENT:	
<input type="checkbox"/> Petitioner <input type="checkbox"/> Respondent <input type="checkbox"/> Joint <b>CASE MANAGEMENT CONFERENCE REPORT</b> <b>Petition filed: _____</b>	CASE NUMBER:  HEARING DATE:

1. Have the parties reconciled or are they attempting to reconcile?     Yes     No
  
2. Disputed issues: *(please check all that apply)*

<input type="checkbox"/> Date of Separation	<input type="checkbox"/> Attorney's Fees	<input type="checkbox"/> Reimbursement ( <i>Watts/Epstein</i> )
<input type="checkbox"/> Child Custody	<input type="checkbox"/> Property Division	<input type="checkbox"/> Child Support Arrears
<input type="checkbox"/> Child Visitation	<input type="checkbox"/> Allocation of Debts	<input type="checkbox"/> Spousal Support Arrears
<input type="checkbox"/> Child Support	<input type="checkbox"/> Business Valuation	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Spousal Support	<input type="checkbox"/> Alternate Valuation Date	_____
  
3. Discovery complete?     Yes     No    If no, please answer the following:
  - a. Preliminary Disclosure completed by:    Petitioner  Yes     No    Respondent  Yes     No
  - b. Final Disclosure completed by:    Petitioner  Yes     No    Respondent  Yes     No
  - c. Additional Discovery remaining:     Interrogatories     Depositions     Document Production  
 Other: \_\_\_\_\_
  - d. Time estimate for the completion of discovery by both sides: \_\_\_\_\_ months
  
4. Are there any other proceedings such as bankruptcy or actions in another jurisdiction, or any other issues such as foreclosures or sales of property that may affect the Court's handling of the case?     Yes     No  
 If yes, please provide a brief explanation: \_\_\_\_\_  
 \_\_\_\_\_
  
5. When did the parties last meet and confer? \_\_\_\_\_
  - a. Is progress being made toward settlement of all issues?     Yes     No
  - b. Will you be requesting a trial?     Yes     No     Unknown at this time  
 If yes, anticipated length of trial: \_\_\_ days \_\_\_ hours
  - c. The case will be ready for trial by \_\_\_\_\_

<b>MARRIAGE OF</b> <i>(last name, first name of parties):</i>	CASE NUMBER:
---	--------------

6. I request the following Court action at the Case Management Conference: *(please check all that apply)*

- a.  Continue Case Management Conference \_\_\_\_ months *(maximum six)*
- b.  Limit, schedule, or discuss discovery
- c.  Schedule disclosure of expert witnesses
- d.  Schedule hearing for appointment of experts and allocation of expenses
- e.  Appoint an attorney for a minor child
- f.  Bifurcate issues for Trial
- g.  Schedule Settlement Conference
- h.  Refer case to a form of alternative dispute resolution
- i.  Refer parties to Family Court Services for custody and visitation mediation
- j.  Announce stipulation on the record regarding a particular issue or issues
- k.  Enter Judgment
- l.  Schedule Trial Setting Conference
- m.  Schedule Trial
- n.  Make special references
- o.  Other: \_\_\_\_\_

7. Any further information about the progress of your case or impediments to a resolution: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  continued in the attached statement

This statement accurately reflects the present status of the case.

Date: \_\_\_\_\_

\_\_\_\_\_  Attorney for  Petitioner  Respondent

Date: \_\_\_\_\_

\_\_\_\_\_  Attorney for  Petitioner  Respondent